

25 July 2013

Polish Financial Supervision Authority
Trading Supervision Department
Pl. Powstańców Warszawy 1
00-950 Warsaw

EMC Instytut Medyczny S.A.
ul. Pilczycka 144 - 148
54-144 Wrocław

In compliance with the reporting requirement under Article 69 and under Article 77 section 7 of the Act on Public Offerings and the Conditions of Introducing Financial Instruments to Organised Trading and on Public Companies of 29 July 2005 (consolidated text - Journal of Laws of 2009, No. 185, item 1439, as amended) (the "**Act**"), CareUp B.V., with its registered seat in Amsterdam at Strawinskyalaan 1223, 1077XX Amsterdam, The Netherlands, entered in the commercial register of the Chamber of Commerce for Amsterdam, under number 37143600, ("**CareUp**") and its subsidiary, Soporto Invest B.V., with its registered seat in Amsterdam at Strawinskyalaan 1223, 1077XX Amsterdam, The Netherlands entered into the Commercial Register of the Chamber of Commerce in Amsterdam under number 57808597, ("**Soporto**"), hereby inform you that in a result of the settlement of the tender offer for the acquisition of shares in EMC Instytut Medyczny S.A. with its registered seat in Wrocław (the "**Company**"), announced by CareUp and Soporto on 28 May 2013 pursuant to Article 74 section 1 and Article 91 section 6 of the Act (the "**Tender Offer**"), which occurred on 25 July 2013, CareUp has directly exceeded the threshold of 50% of votes at the general shareholders' meeting of the Company following the acquisition of:

- 702 295 (seven hundred and two thousand two hundred and ninety five) registered, preferred shares of the Company designated with the ISIN code PLEMCIM00025 carrying right to 1 404 550 (one million four hundred and four thousand five hundred fifty) votes at the the general shareholders' meeting of the Company, representing 8,43% of the share capital of the Company and 14,29% of the total number of votes at the general shareholders' meeting of the Company; and

- 3 778 436 (three million seven hundred and seventy eight thousand four hundred and thirty six) bearer, ordinary shares of the Company designated with the ISIN code PLEMCIM00017 carrying right to 3 778 436 (three million seven hundred and seventy eight thousand four hundred and thirty six) votes at the the general shareholders' meeting of the Company, representing 45,38% of the share capital of the Company and 38,45% of the total number of votes at the general shareholders' meeting of the Company,

i.e. in total 4 480 731 (four million four hundred and eighty thousand seven hundred and thirty one) shares of the Company carrying right to 5 183 026 (five million one hundred and eighty three thousand twenty six) votes at the the general shareholders' meeting of the Company, representing 53,81% of the share capital of the Company and 52,74% of the total number of votes at the general shareholders' meeting of the Company.

CareUp was the only entity acquiring the Company's shares within the Tender Offer.

Before the settlement of the Tender Offer, CareUp did not hold directly any shares in the Company.

Before the settlement of the Tender Offer, through Soporto, CareUp held indirectly:

- 797 743 (seven hundred and ninety seven thousand seven hundred and forty three) registered, preferred shares of the Company designated with the ISIN code PLEMCIM00025 carrying right to 1 595 486 (one million five hundred and ninety five thousand four hundred and eighty six) votes at the the general shareholders' meeting of the Company, representing 9,58% of the share capital of the Company and 16,24% of the total number of votes at the general shareholders' meeting of the Company ; and

- 418 036 (four hundred and eighteen thousand thirty six) bearer, ordinary shares of the Company designated with the ISIN code PLEMCIM00017 carrying right to 418 036 (four hundred and eighteen thousand thirty six) votes at the the general shareholders' meeting of the Company, representing 5,02% of the share capital of the Company and 4,25% of the total number of votes at the general shareholders' meeting of the Company,

i.e. in total 1 215 779 (one million two hundred fifteen thousand seven hundred seventy nine) shares, representing 14,6% of the share capital of the Company; which represent 2 013 522 (two million thirteen thousand and five hundred twenty two) votes at the general shareholders' meeting of the Company and 20,49% of the total number of votes at the general shareholders' meeting of the Company.

Following the settlement of the Tender Offer, CareUp holds directly

- 702 295 (seven hundred and two thousand two hundred and ninety five) registered, preferred shares of the Company designated with the ISIN code PLEMCIM00025 carrying right to 1 404 550 (one million four hundred and four thousand five hundred fifty) votes at the the general shareholders' meeting of the Company, representing 8,43% of the share capital of the Company and 14,29% of the total number of votes at the general shareholders' meeting of the Company; and

- 3 778 436 (three million seven hundred and seventy eight thousand four hundred and thirty six) bearer, ordinary shares of the Company designated with the ISIN code PLEMCIM00017 carrying right to 3 778 436 (three million seven hundred and seventy eight thousand four hundred and thirty six) votes at the the general shareholders' meeting of the Company, representing 45,38% of the share capital of the Company and 38,45% of the total number of votes at the general shareholders' meeting of the Company,

i.e. in total 4 480 731 (four million four hundred and eighty thousand seven hundred and thirty one) shares of the Company carrying right to 5 183 026 (five million one hundred and eighty three thousand twenty six) votes at the the general shareholders' meeting of the Company, representing 53,81% of the share capital of the Company and 52,74% of the total number of votes at the general shareholders' meeting of the Company.

Following the settlement of the Tender Offer, CareUp holds directly and indirectly through Soporto, its 100% subsidiary:

- 1 500 038 (one million five hundred thousand thirty eight) registered, preferred shares of the Company designated with the ISIN code PLEMCIM00025 carrying right to 3 000 076 (three million seventy six)

votes at the the general shareholders' meeting of the Company, representing 18,01% of the share capital of the Company and 30,53% of the total number of votes at the general shareholders' meeting of the Company; and

- 4 196 472 (four million one hundred and ninety six thousand four hundred and seventy two) bearer, ordinary shares of the Company designated with the ISIN code PLEMCIM00017 carrying right to 4 196 472 (four million one hundred and ninety six thousand four hundred and seventy two) votes at the the general shareholders' meeting of the Company, representing 50,4% of the share capital of the Company and 42,7% of the total number of votes at the general shareholders' meeting of the Company,

i.e. in total 5 696 510 (five million six hundred and ninety six thousand five hundred and ten) shares of the Company carrying right to 7 196 548 (seven million one hundred and ninety six thousand five hundred forty eight) votes at the the general shareholders' meeting of the Company, representing 68,41% of the share capital of the Company and 73,23% of the total number of votes at the general shareholders' meeting of the Company.

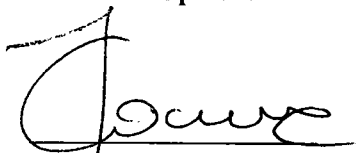
CareUp is a subsidiary of Svet Zdravia Holdings Limited (former Obona Trading Limited) with its registered seat in Nicosia, Cyprus, controlled by Penta Investments Limited with its registered seat in St Helier, Jersey, being a part of Penta capital group, ultimately controlled by Penta Investment Group Limited, a company incorporated under the laws of Jersey, with its registered seat at 17 the Esplanade, JE2 3QA St Helier, Jersey.

Apart from Soporito, none of the CareUp's subsidiaries and the members of the Penta group described above holds any shares of the Company.

Subject to the market conditions, CareUp may decide to increase its holding, either directly or indirectly, in the course of the next 12 months, up to 100% of shares in the Company.

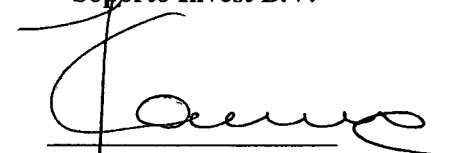
CareUp has not concluded any agreement with any third party the subject of which would be the transfer of voting rights under the shares.

CareUp B.V.



Jaroslaw Lorenc
Attorney in Fact

Soporito Invest B.V.



Jaroslaw Lorenc
Attorney in Fact