

Date: 13.01.2022

CareUp B.V.
Strawinskylaan 1223 1077 XX,
Amsterdam, the Netherlands;
(“CareUp” or the “Notifier”)

Komisja Nadzoru Finansowego
ul. Piękna 20
00-549 Warszawa
knf@knf.gov.pl

and

EMC Instytut Medyczny S.A.
ul. Pilczycka 144-148
54-144 Wrocław

Acting on the basis of Article 69a paragraph 1 sec. 1) and Article 69 of Public Offer and the Conditions for Introducing Financial Instruments to the Organized Trading System and Public Companies Act, We notify that as a result of the registration by the Registry Court on 21 December 2021 increase of the share capital of EMC Instytut Medyczny S.A. by 19,258,000 series K shares the threshold of 90% of votes in EMC Instytut Medyczny S.A. (further also as the Company) was exceeded.

- 1. The number of shares held before the change in the share of votes held and the percentage share of the shares in the initial capital of the company and about the number of votes attached to these shares and their percentage share in the total number of votes:**

Prior to the transaction, the Notifier held 82,40% of shares of the Company

Prior to the transaction, the Notifier held 83,52% of votes of the Company

- 2. The number of currently held shares and their percentage share in the initial capital of the company and about the number of votes attached to these shares and their percentage share in the total number of votes:**

In relation to the increase of the share capital, the Notifier acquired total of 19 258 000 shares representing 46,46% of shares of the Company, which provides 44,84% of votes at the general meeting of the Company.

As a result of increase of the share capital, the Notifier currently holds combined stake of 37 542 448 shares representing 90,58% of shares of the Company, which provides 90,91% of votes at the general meeting of the Company.

- 3. Subjects subsidiary to the shareholder making the notification and holding the company's shares;**

The Notifier has no subsidiaries that hold shares of the Company.

- 4. The persons referred to in Article 87, paragraph 1, subparagraph 3, letter c:**

At the date of the transaction, there were no persons referred to in Article 87, paragraph 1, subparagraph 3, letter c.

- 5. The number of votes attached to shares, calculated in the manner set out in Article 69b, paragraph 2, which it is entitled or obliged to acquire as the holder of the financial instruments referred to in Article 69b, paragraph 1, subparagraph 1 and the financial instruments referred to in Article 69b, paragraph 1, subparagraph 2 which are not exercised exclusively through a financial settlement, the type or name of such financial instruments, their expiry date and the date or time limit when the share acquisition will or may take place:**

Not applicable.

6. The number of votes attached to shares, calculated in the manner set out in Article 69b, paragraph 3, to which the financial instruments referred to in Article 69b, paragraph 1, subparagraph 2 relate, whether directly or indirectly, the type or name of such financial instruments and the expiry date of such financial instruments:

Not applicable.

7. The aggregate total number of the votes specified under subparagraphs 2, 5 and 6 and its percentage share in the overall number of votes:

In relation to increase of the share capital, the Notifier currently holds combined stake of 37 542 448 shares representing 90,58% of shares of the Company, which provides 90,91% of votes at the general meeting of the Company.

The Notifier informs that he does not consent to the publication of its contact details.

On behalf of the Notifier

Marek Rendek
director
CareUp BV