

**CONVENING NOTICE FOR THE ORDINARY GENERAL MEETING
of EMC Instytut Medyczny S.A.**

Pursuant to Art. 399 (1) and Art. 4021 (1) of the Code of Commercial Companies, the Management Board of EMC Instytut Medyczny S.A. with its registered office in Wrocław ('the Company') hereby convenes the Ordinary General Meeting of the Company that shall be held on June 28 at 10.00 at the head office of the Management Board of EMC Instytut Medyczny S.A. at 1 Aleja Śląska St., Wrocław.

The Agenda:

- 1) Opening the Annual General Meeting,
- 2) Electing the Chairperson of the Annual General Meeting,
- 3) Determining whether the Annual General Meeting has been duly convened and is able to adopt binding resolutions,
- 4) Electing the Scrutiny Commission,
- 5) Approval of the Agenda,
- 6) Considering and adopting the resolution on the approval of the Company's Financial Statement, Consolidated Financial Statement, the Management Board Consolidated Report on the operations of the Group EMC Instytut Medyczny for the financial year 2020 including The Report on the operations of EMC Instytut Medyczny S.A.,
- 7) Adopting the resolution on the coverage of losses for the financial year 2020
- 8) Considering and adopting the resolution on the approval of the Supervisory Board Report on its activity in the financial year 2020,
- 9) Adopting resolutions concerning the granting of discharge to the members of the Management Board of the Company from liability in relation to the exercise of their duties in the financial year 2020,
- 10) Adopting resolutions concerning the granting of discharge to the members of the Supervisory Board of the Company from liability in relation to the exercise of their duties in the financial year 2020,
- 11) Closing the Ordinary General Meeting.

Furthermore, the Management Board of the Company informs that:

1. Shareholders or a shareholder whose shareholding amounts to at least 1/20 of the share capital shall have the right to demand that certain matters be included in the agenda of the forthcoming General Meeting. Such a demand should be submitted in writing to the Management Board not later than 21 days before the date of the meeting (that is until June 7, 2021). The demand may also be e-mailed to: biuro@emc-sa.pl.
2. The amendments to the agenda which have been introduced at the request of shareholders shall be announced by the Management Board on the Company's website (www.emc-sa.pl) immediately, however not later than eighteen days before the date of the General Meeting that is until June 10, 2021.
3. The shareholder or shareholders whose shareholding amounts to at least 1/20 of the share capital shall have the right to submit to the Company draft resolutions concerning matters on the agenda of the General Meeting or matters that are to be introduced into the agenda, in writing or by e-mail to the following e-mail: biuro@emc-sa.pl.
4. Each of shareholders may submit draft resolutions concerning the issues included into agenda during the General Meeting.
5. Shareholders shall participate in the General Meeting and exercise their voting rights in person or by proxy.

[The power of attorney]

The power of attorney authorizing to attend the General Meeting of a public company and exercise voting rights may be granted in writing or in an electronic form. Granting a proxy in an electronic form does not require a secure electronic signature verified by a valid qualified certificate.

The shareholder shall notify about the granting of a voting proxy by electronic means by forwarding a proof of proxy to: biuro@emc-sa.pl. Proxy voting is performed using the form which will be available on the Company's website (www.emc-sa.pl).

[The right to attend the General Meeting]

Only persons who are shareholders of the Company at the end of the record date of the General Meeting shall have the right to attend the General Meeting. The record date of the rights of Shareholders is June 12 2021. (sixteen days prior to the General Meeting).

Furthermore, the pledgees or usufructuaries who have been granted the right of vote, are entitled to participate in the General Meeting, provided they have been entered into the register of shares on the day of registration of the participation in the General Meeting;

Persons referred to hereinabove are required to confirm their right to represent a Shareholder at the General Meeting in particular by submitting a copy of the National Court Register of the Shareholder, a power of attorney (granted in writing or electronically).

[certificates]

The company recommends that shareholders, within the period between the date of the notice of the Ordinary General Meeting of Shareholders and June 12, 2021 apply for a certificate issued to their name confirming the right to participate in the Ordinary General Meeting of Shareholders to the entity keeping the securities account where the shares of the Company are deposited.

It is recommended that the shareholders collect the abovementioned certificates confirming their right to participate and take those to the Ordinary General Meeting of Shareholders.

[The List of shareholders entitled to participate]

The Company shall draw up the list of shareholders entitled to participate in the Ordinary General Meeting of Shareholders on the basis of the list submitted to it by the National Depository for Securities (NDS), and drawn up based on the certificates issued to the names of shareholders by entities keeping the securities accounts confirming the right to participate in the General Meeting. The list of shareholders entitled to participate in the Ordinary General Meeting of Shareholders shall be made available at the registered office of the Company three working days (i.e. between June 23-25 2021) before the date of the Ordinary General Meeting of Shareholders. A shareholder may request that the list of shareholders be sent, free of charge, in an electronic form, to the address provided by the shareholder by sending such a request to: biuro@emc-sa.pl.

[Electronic Communication]

The Management Board needs to clarify that it is not possible:

- to participate in the General Meeting of Shareholders by means of electronic communication,
- to speak at the General Meeting of Shareholders by means of electronic communication,
- to exercise the voting right by correspondence or by means of electronic communication.

The complete content of the documentation which shall be presented to the General Meeting and draft resolutions as well as the remarks of the Management Board and the Supervisory Board of the Company concerning the issues included into the agenda of the General Meeting or issues which are to be included into the agenda prior to the date of the General Meeting will be available at the Company's website - www.emc-sa.pl.

[The documentation]

The documentation shall be also available at the Management Board office in Wrocław at al. Śląska 1.

STATEMENT UNDER ART. 14 OF GDPR

The company EMC Instytut Medyczny SA is the administrator of personal data.

Data Protection Inspector: Bartłomiej Błażewicz bartlomiej.blazewicz@emc-sa.pl

The data will be processed to support the General Meeting, in accordance with Regulation (EU) 2016/679 of the European Parliament and of the Council of 27 April 2016 on the protection of natural persons with regard to the processing of personal data and on the free movement of such data, and repealing Directive 95/46/EC (General Data Protection Regulation).

Data processing is necessary in order to implement the legal obligations incumbent on the data administrator, resulting from the provisions of the Code of Commercial Companies (Article 6 (1) (c) of the Regulation on the protection of personal data).

Providing data is a statutory requirement.

The data will be stored for the period required by the provisions of the Code of Commercial Companies.

Each person has the right to request access to their personal data, rectification, deletion or limitation of processing, the right to object to the processing, as well as the right to transfer data and the right to lodge a complaint against data processing to the President of the Office for Personal Data Protection.

Attachment no.1 of the Regulation 01/05/2021 of the Management Board of the Company under EMC Instytut Medyczny S.A. EMC of May 27, 2021 on convening the Ordinary General Meeting of EMC Instytut Medyczny S.A