

**CONVENING NOTICE FOR
THE EXTRAORDINARY GENERAL MEETING OF
EMC Instytut Medyczny S.A.**

Pursuant to art 399 §1 and art 402¹§1 of the Code of Commercial Companies, the Management Board of EMC Instytut Medyczny S.A. with its registered office in Wrocław (“the Company”) hereby convenes the Extraordinary General Meeting of the Company that shall be held on 14 January 2021 at 10.00 in Wrocław at the head office of the Management Board of EMC Instytut Medyczny S.A. at 1 Aleja Śląska, Wrocław.

The Agenda:

1. Opening the Extraordinary General Meeting.
2. Electing the Chairperson of the Extraordinary General Meeting.
3. Determining whether the Extraordinary General Meeting has been duly convened and is able to adopt binding resolutions.
4. Electing the Ballot Counting Committee.
5. Adopting the agenda.
6. Adopting a resolution on appointing a member for the Supervisory Board of EMC Instytut Medyczny S.A.
7. Considering and adopting a resolution on granting consent to the disposal of an organized part of the enterprise or termination of the operation of St. George’s Hospital in Kamień Pomorski.
8. Closing the Extraordinary General Meeting.

Furthermore, the Management Board of the Company informs that:

1. Shareholders or a shareholder whose shareholding amounts to at least 1/20 of the share capital shall have the right to demand that certain matters be included in the agenda of the forthcoming General Meeting. Such a demand should be submitted in writing to the Management Board not later than 21 days before the date of the meeting (that is until 24 December 2020). The demand may also be e-mailed to: biuro@emc-sa.pl.
2. The amendments to the agenda which have been introduced at the request of shareholders shall be announced by the Management Board on the Company’s website (www.emc-sa.pl) immediately, however not later than eighteen days before the date of the General Meeting that is until 27 December 2020.
3. The shareholder or shareholders whose shareholding amounts to at least 1/20 of the share capital shall have the right to submit to the Company draft resolutions concerning matters on the agenda of the General Meeting or matters that are to be introduced into the agenda, in writing or by e-mail to the following e-mail:
biuro@emc-sa.pl.
4. Each of shareholders may submit draft resolutions concerning the issues included into agenda during the General Meeting.

5. Shareholders shall participate in the General Meeting and exercise their voting rights in person or by proxy.

The power of attorney authorizing to attend the General Meeting of a public company and exercise voting rights may be granted in writing or in an electronic form. Granting a proxy in an electronic form does not require a secure electronic signature verified by a valid qualified certificate.

The shareholder shall notify about the granting of a voting proxy electronically by forwarding a proof of proxy to: biuro@emc-sa.pl.

Proxy voting is performed using the form which will be available on the Company's website (www.emc-sa.pl).

Only persons who are shareholders of the Company at the end of the record date of the General Meeting shall have the right to attend the General Meeting.

The record date of the rights of Shareholders is 29 December 2020 (sixteen days prior to the General Meeting).

Furthermore, the Management Board informs that the following persons are entitled to participate with voting rights in the General Meeting:

- Beneficiaries of rights attached to registered shares and interim certificates, as well as the pledgees or usufructuaries who have been granted the right of vote, are entitled to participate in the General Meeting, provided they have been entered into the register of shares on the day of registration of the participation in the General Meeting;

- Shareholders authorized for bearer shares in the form of documents provided that share certificates are deposited with the company not later than on the day of registration of the participation in the General Meeting and are not collected until the Meeting's end. Instead of shares, a certificate issued as a proof of submitting the shares obtained from a bank, a notary public or a brokerage house may be submitted. Such certificates shall specify the numbers of shares certificates and contain a statement that the shares will not be released before the end of the day of registration of the participation in the General Meeting;

- Shareholders who are the owners of the bearer shares listed on the Warsaw Stock Exchange, provided that they are shareholders on the day of registration of the participation in the General Meeting pursuant to the list drawn up by Krajowy Depozyt Papierów Wartościowych S.A. [*the National Depository for Securities*];

- Authorized agents or statutory agents of the shareholders mentioned above.

Persons referred to hereinabove are required to confirm their right to represent a Shareholder at the General Meeting in particular by submitting a copy of the National Court Register of the Shareholder, a power of attorney (granted in writing or electronically).

The company recommends that shareholders, within the period between the date of the notice of the Extraordinary General Meeting of Shareholders and 29 December 2020 apply for a certificate

issued to their name confirming the right to participate in the Extraordinary General Meeting of Shareholders to the entity keeping the securities account where the shares of the Company are deposited.

It is recommended that the shareholders collect the abovementioned certificates confirming their right to participate and take those to the Extraordinary General Meeting of Shareholders.

The Company shall draw up the list of shareholders entitled to participate in the Extraordinary General Meeting of Shareholders on the basis of the list submitted to it by the National Depository for Securities (NDS), and drawn up based on the certificates issued to the names of shareholders by entities keeping the securities accounts confirming the right to participate in the General Meeting. The list of shareholders entitled to participate in the Extraordinary General Meeting of Shareholders shall be made available in the registered office of the Company three working days before the date of the Extraordinary General Meeting of Shareholders. i.e. from 11 January 2021 to 14 January 2021. A shareholder may request that the list of shareholders be sent, free of charge, in an electronic form, to the address provided by the shareholder by sending such a request to: biuro@emc-sa.pl.

Moreover, the Management Board needs to clarify that it is not possible:

- to participate in the General Meeting of Shareholders by means of electronic communication,
- to speak at the General Meeting of Shareholders by means of electronic communication,
- to vote by post or by means of electronic communication.

A complete content of the documentation which shall be presented to the General Meeting and draft resolutions as well as the remarks of the Management Board and the Supervisory Board of the Company concerning the issues included into the agenda of the General Meeting or issues which are to be included into the agenda prior to the date of the General Meeting will be available at the Company's website - www.emc-sa.pl.

The documentation shall be also available at the Management Board office in Wrocław at al. Śląska 1.

STATEMENT UNDER ART. 14 OF GDPR

The administrator of personal data is the company EMC Instytut Medyczny SA

Data Protection Inspector: Dariusz Janiak dariusz.janiak@emc-sa.pl

The data will be processed to support the General Meeting, in accordance with Regulation (EU) 2016/679 of the European Parliament and of the Council of 27 April 2016 on the protection of natural persons with regard to the processing of personal data and on the free movement of such data, and repealing Directive 95/46/EC (General Data Protection Regulation).

Data processing is necessary in order to implement the legal obligations incumbent on the data administrator, resulting from the provisions of the Code of Commercial Companies (Article 6 (1) (c) of the Regulation on the protection of personal data).

Providing data is a statutory requirement.

The data will be stored for the period required by the provisions of the Code of Commercial Companies.

Each person has the right to request access to their personal data, rectification, deletion or limitation of processing, the right to object to the processing, as well as the right to transfer data and the right to lodge a complaint against data processing to the President of the Office for Personal Data Protection.

