

Report no 22/2017

Adjustment to the periodic report- the Consolidated and Unitary Financial Statements of EMC Instytut Medyczny S.A. for the first quarter of 2017

Legal basis Art. 56 (1) (2) of the Act on Public Offering- current and periodic information

Since the consolidated financial statements of EMC Instytut Medyczny S.A. and its subsidiaries for the year ended 31 December 2016 and the unitary financial statements of EMC Instytut Medyczny SA for the year ended 31 December 2016 have been adjusted, which the Management Board of EMC Instytut Medyczny SA (the Issuer or the Company) announced in the current report No. 21/2017 of 11 August 2017, in order to ensure comparability of data for previous quarterly periods of the current financial year i.e. 2017, the Management Board of EMC Instytut Medyczny SA has resolved to adjust:

1. the Consolidated Financial Statements of EMC Instytut Medyczny S.A. and its subsidiaries (the 'Group') for the period of 3 months ended 31 March 2017
2. the Unitary Consolidated Financial Statement of EMC Instytut Medyczny S.A for the period of 3 months ended 31 March 2017.

This adjustment also involved modifying the Quarterly Condensed Statement of the Financial Position of the Group, the Quarterly Consolidated Statement of Comprehensive Income of the Group and the Balance Sheet and the Profit and Loss Account of the Company for Q1 2017.

Enclosure Adjusted financial data of the Group and the Company for the period of 3 months ended 31 March 2017