

## **Report no 15/2017**

### **The Issuer's notification on the intention to merge with another entity- second notification**

Legal basis: Art. 56 (1) (2) of the Act of July 29, 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies(Official Journal of 2013, item 1382)

Pursuant to §5 (1) (13) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information provided by issuers of securities and conditions of deeming information required by the regulations of a non-member country equal ( Journal of Laws of 2014, item 133 i.e., hereinabove referred to as the Regulation), the Management Board of EMC Instytut Medyczny S.A. announces that on May 24, 2017 a resolution was adopted on the merger of the Issuer (the Acquiring Company) and Centrum Medyczne „Medyk” Sp. z o.o. as well as „Q-MED” Sp. z o.o. (the Companies being Acquired).The Issuer currently holds 100% shares in the Companies being Acquired.

The Issuer informed about the merger plan in its current reports no. 13/2017 of 25.05.2017

Please find enclosed the Issuer's second notification to the shareholders of EMC Instytut Medyczny SA on the intention to merge of the above-mentioned companies.

**SECOND NOTIFICATION TO THE SHAREHOLDERS**  
**of EMC Instytut Medyczny S.A.**  
**on the intention to merge between**  
**EMC Instytut Medyczny S.A., Centrum Medyczne „Medyk” sp. z o.o. and „QMED” sp. z o.o.**

Acting pursuant to Article 504 of the CCC, the Management Board of EMC Instytut Medyczny S.A. publishes a second notification on the intended merger of EMC Instytut Medyczny S.A. with Centrum Medyczne „Medyk” sp. z o.o. and „QMED” sp. z o.o. that involves taking over Centrum Medyczne „Medyk” sp. z o.o. and „QMED” sp. z o.o. in accordance with Article 492§ 1(1) of the CCC.

The merger plan was published in Monitor Sądowy i Gospodarczy [*Court and Economic Monitor*] No. 104 (5241), item 20830 of May 31, 2017.

All the documentation mentioned in Article 505 § 1 of the CCC shall be available for the Shareholders to inspect at the Company's office at 1 Śląska St. and at EMC Instytut Medyczny S.A. website: [www.emc-sa.pl](http://www.emc-sa.pl). bookmark ['Investor Relations'] from May 31, 2017 until the date of the General Meeting of Shareholders of the Acquiring Companies convened for July 3, 2017 as well as the General Meeting of Shareholders of the Acquired Companies to adopt the resolution concerning the merger of companies (current report 14/2017 of May 31, 2017)