

**Report no 36/2017**

**The Issuer's notification on the intention to merge with another entity- second notification**

Pursuant to §5 (1) (13) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information provided by issuers of securities and conditions of deeming information required by the regulations of a non-member country equal ( Journal of Laws of 2014, item 133 i.e., hereinabove referred to as the Regulation), the Management Board of EMC Instytut Medyczny S.A. announces that on October 20, 2017 a resolution was adopted on the merger of the Issuer (the Acquiring Company) and Niepubliczny Zakład Opieki Zdrowotnej „Zawidawie” sp. z o.o (the Company being Acquired). The Issuer currently holds 100% shares in the Company being Acquired.

The Issuer informed about the merger plan in its current report no. 31/2017 of 27.10.2017

Please find enclosed the Issuer's second notification to the shareholders of EMC Instytut Medyczny SA on the intention to merge of the above-mentioned companies.

**SECOND NOTIFICATION TO THE SHAREHOLDERS  
of EMC Instytut Medyczny S.A.  
on the intention to merge between  
EMC Instytut Medyczny S.A. and Niepubliczny Zakład Opieki Zdrowotnej “Zawidawie” sp. z o.o.**

Acting pursuant to Article 504 of the CCC, the Management Board of EMC Instytut Medyczny S.A. publishes a second notification on the intended merger of EMC Instytut Medyczny S.A. with Niepubliczny Zakład Opieki Zdrowotnej “Zawidawie” sp. z o.o. in accordance with Article 492§ 1(1) of the CCC.

The merger plan was published in Monitor Sądowy i Gospodarczy [Court and Economic Monitor] No. 209/2017 (5346), item 40279 of November 27, 2017.

All the documentation mentioned in Article 505 § 1 of the CCC shall be available for the Shareholders to inspect at the Company's office at 1 Śląska St from October 27.