

Date of report: 2018-05-28

Abbreviated name of the issuer: EMC IM SA

Report No 7/2018

Subject: **The signing of an annex to the preliminary contract for the sale of shares and the use of shares of "Zdrowie" sp. z o.o. seated in Kwidzyn**

Legal grounds : Article 17.1 of Regulation of the European Parliament and of the Council (EU) No. 596/2014 of 16 April 2014 (MAR)

The Management Board of EMC Instytut Medyczny S.A. -the Issuer announces the signing of an annex to preliminary contract for the sale of shares and the use of shares of "Zdrowie" sp. z o.o. seated in Kwidzyn of 31 May 2013 (the "Annex").

The Issuer informed about the preliminary contract for the sale of shares and the use of shares of "Zdrowie" sp. z o.o. seated in Kwidzyn in its current report no 53/2013 of 31 May 2013 (the "Agreement").

Under the preliminary agreement, the Issuer has become the user of 87.4867% shares of "Zdrowie" sp. o.o., seated in Kwidzyn - shares owned by Kwidzyn County, the City of Kwidzyn, Przedsiębiorstwo Energetyki Ciepłej „PEC” sp. z o.o., Przedsiębiorstwo Wodociągowo-Kanalizacyjnym Kwidzyn sp. z o.o.

The final agreement, as set forth in the Agreement, would have been signed by June 1, 2018, as the term reserved in favour of the buyer of shares- the Issuer.

On 8 April 2016, arising from the implementation of this Agreement, the contract for the sale of shares was concluded by and between the Issuer (the Buyer) and the District of Kwidzyn (the Seller) where EMC Instytut Medyczny S.A. purchased a total of 70.92% of shares of "Zdrowie" sp. z o.o., which was owned by the Seller

The Issuer informed about the above contract for the sale of shares in its current report no 29/2016 of 8 April 2016

Under the Annex, EMC Instytut Medyczny S.A. (the Buyer) and the City of Kwidzyń, Przedsiębiorstwo Energetyki Ciepłej "PEC" sp. Z o.o., Przedsiębiorstwo Wodociągowo-Kanalizacyjne Kwidzyn sp.z o.o. (the Sellers) have decided to change the date for concluding the final agreement to 1 June 2019.

According to the Management Board of EMC Instytut Medyczny S.A. this information constitutes confidential information within the meaning of art. 7 of the MAR Regulation, concerning the Company, which, if made public, could affect the price of its financial instruments.