

AN UPDATING STATEMENT NO. 2
FOR THE PROSPECTUS OF
EMC MEDICAL INSTITUTE
APPROVED BY THE FSA ON OCTOBER 5, 2011

This updating statement has been made in relation to the update schedule of Public Offering of Series G Shares. References to the pages relate to the contents of the Prospectus published on October 7, 2011, and stated on the website: <http://www.emc-sa.pl/> and www.bossa.pl.

pages and points in the Prospectus	p. 19 (1.13) p. 243 (5.1.3.1)
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Was:

May 4, 2011	The date of the pre-emptive rights
October 7, 2011 - immediately after the approval of the Prospectus	Opening the Public Offering of Series G Shares -Publication of the Company's Prospectus
3 -17 November 2011	The acceptance of the Primary and Supplementary Subscriptions in the exercise of the pre-emptive rights
November 28, 2011	The allocation of the Offered Shares under the the pre-emptive rights
November 28, 2011	Closing of Public Offering (if in the exercise of the pre-emptive rights all Series G Shares have been subscribed for)
29 -30 November 2011	The acceptance of subscriptions for the Offered Shares that have not been taken up under the preemptive rights
December 1, 2011	The allocation of the Offered Shares that have not been taken up under the pre-emptive rights
December 1, 2011	Closing the Public Offering of Series G Shares

General premises and framework dates for listing commencement of preemptive rights on the Warsaw Stock Exchange are specified in the Detailed Stock Trading Regulations and the Stock Exchange Regulations. Dates of listing of preemptive rights are determined and made public through the statement of the Management of the Stock Exchange.

Is:

May 4, 2011	The date of the pre-emptive rights
October 7, 2011 - immediately after the approval of the Prospectus	Opening of the Public Offering of Series G Shares -- Publication of the Prospectus of the Company
January 11, 2012	Publication of the issue price
January 13-19, 2012	Listing of the pre-emptive rights
January 13-24, 2012	The acceptance of the Primary and Supplementary Subscriptions in the exercise of the pre-emptive rights
February 2, 2012	The allocation of the Offered Shares under the the pre-emptive rights

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February 2,2012	Closing the Public Offering (if in the exercise of the pre-emptive rights all Series G Shares have been subscribed for)
February 3-8, 2012	The acceptance of subscriptions for the Offered Shares that have not been taken up under the pre-emptive rights
February 9, 2012	The allocation of the Offered Shares that have not been taken up under the pre-emptive rights
February 9, 2012	Closing of the Public Offering of Series G Shares

